

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Wilshire Institutional Master Fund II SPC, on
behalf of and for the account of Wilshire Ore Hill
International Segregated Portfolio
Name of Transferee

The Royal Bank of Scotland plc
Name of Transferor

Name and Address where notices to transferee
should be sent:

Rachel Carr-Harris
650 Fifth Avenue, 9th Floor
New York NY 10019
Phone: 212.389.2620
Fax: 917.591.7504
Email notices: pmte-fax@orehill.com

Court Claim # (if known): 67268 (4.279069767%
of such claim)

Amount of Claim as filed: \$4,300,000.00

Amount of Claim Transferred: \$184,000.00

Date Claim Filed: 12/20/2010

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Wilshire Institutional Master Fund II SPC, on behalf of and for the account of Wilshire Ore Hill International Segregated Portfolio

By: GLG Ore Hill LLC

Its: Sub-Adviser

By: 

Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

The Royal Bank of Scotland plc

By: RBS Securities Inc., its agent

By: _____

Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Wilshire Institutional Master Fund II SPC, on behalf of and for the account of Wilshire Ore Hill International Segregated Portfolio
By: GLG Ore Hill LLC
Its: Sub-Adviser

By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

The Royal Bank of Scotland plc
By: RBS Securities Inc., its agent

By:  _____
Transferor/Transferor's Agent
Suzanne Glossoti
Authorized Signatory